

Baukasten Strategien

REICHMUTH & CO

PRIVATBANKIERS

30.04.2022

	Risikoarm	Vorsorge Strategien			Ernte Strategien				Sport Strategien	
	Risikoarm	BVG 10	BVG 25	BVG 25+	BVG 45	BVG 45+	BVG 65	BVG 65+	BVG 85	BVG 85+
Liquidität	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%
Festverzinsliche	99%	89%	74%	54%	54%	34%	34%	14%	14%	0%
Swisscanto Bond Fund AAA-BBB 1-5 CHF <i>Anleihen in CHF / kurze Duration</i>	36%	33%	27%	18%	18%	10%	10%	4%	5%	0%
CSIF Bond Blue CHF <i>Unternehmensanleihen in CHF</i>	33%	30%	20%	14%	13%	8%	9%	4%	3%	0%
Swisscanto Bond Sustainable Global Credit <i>Obligationen Welt (CHF gehedged)</i>	24%	21%	17%	12%	11%	8%	9%	3%	3%	0%
Lombard Odier Swiss Franc Credit Bond Fund <i>Obligationen CHF</i>	6%	5%	10%	10%	12%	8%	6%	3%	3%	0%
Aktien	0%	10%	25%	25%	45%	45%	65%	65%	85%	74%
Reichmuth Dividendenselektion Schweiz <i>Schweizer Dividendenaktien</i>	0%	5%	12%	12%	18%	18%	27%	27%	35%	32%
Reichmuth Global Leaders <i>Aktien Welt</i>	0%	5%	13%	13%	18%	20%	27%	28%	35%	32%
Reichmuth Pilatus <i>Nebenwerte Schweiz</i>	0%	0%	0%	0%	4%	4%	5%	5%	7%	4%
Reichmuth Asien Selektion <i>Asiatische Wachstumsaktien</i>	0%	0%	0%	0%	5%	3%	6%	5%	8%	6%
Immobilien	0%	0%	0%	5%	0%	5%	0%	5%	0%	5%
UBS ETF SXI Real Estate <i>Immobilien Schweiz</i>	0%	0%	0%	5%	0%	5%	0%	5%	0%	5%
Alternative Anlagen	0%	0%	0%	15%	0%	15%	0%	15%	0%	20%
Reichmuth Matterhorn + <i>Fund of Hedge Fund</i>	0%	0%	0%	7%	0%	7%	0%	7%	0%	9%
Reichmuth Himalaja <i>Fund of Hedge Fund Asien</i>	0%	0%	0%	4%	0%	4%	0%	4%	0%	6%
UBS Gold ETF CHF Hedged <i>Gold</i>	0%	0%	0%	4%	0%	4%	0%	4%	0%	5%
Ø Rendite auf Verfall (Obligationen)	2.1%	2.1%	2.0%	1.9%	1.8%	1.9%	2.0%	1.9%	1.9%	-
Ø Duration (Obligationen)	4.9	4.9	4.7	4.6	4.5	4.6	4.7	4.5	4.6	-
Ø Dividendenrendite (Aktien)	-	2.6%	2.6%	2.6%	2.5%	2.5%	2.5%	2.5%	2.5%	2.5%
Ø Kurs / Gewinn-Verhältnis (Aktien)	-	21.3	21.4	21.4	21.8	21.9	21.8	21.8	21.8	21.8
Ø TER Instrumente	0.24%	0.31%	0.41%	0.56%	0.58%	0.71%	0.72%	0.85%	0.86%	0.96%
Basis VV All In Fee (keine Fee auf Fonds von R&Co)	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
Total (VV + TER der Instrumente)	0.74%	0.76%	0.79%	0.88%	0.86%	0.93%	0.90%	0.97%	0.94%	1.02%

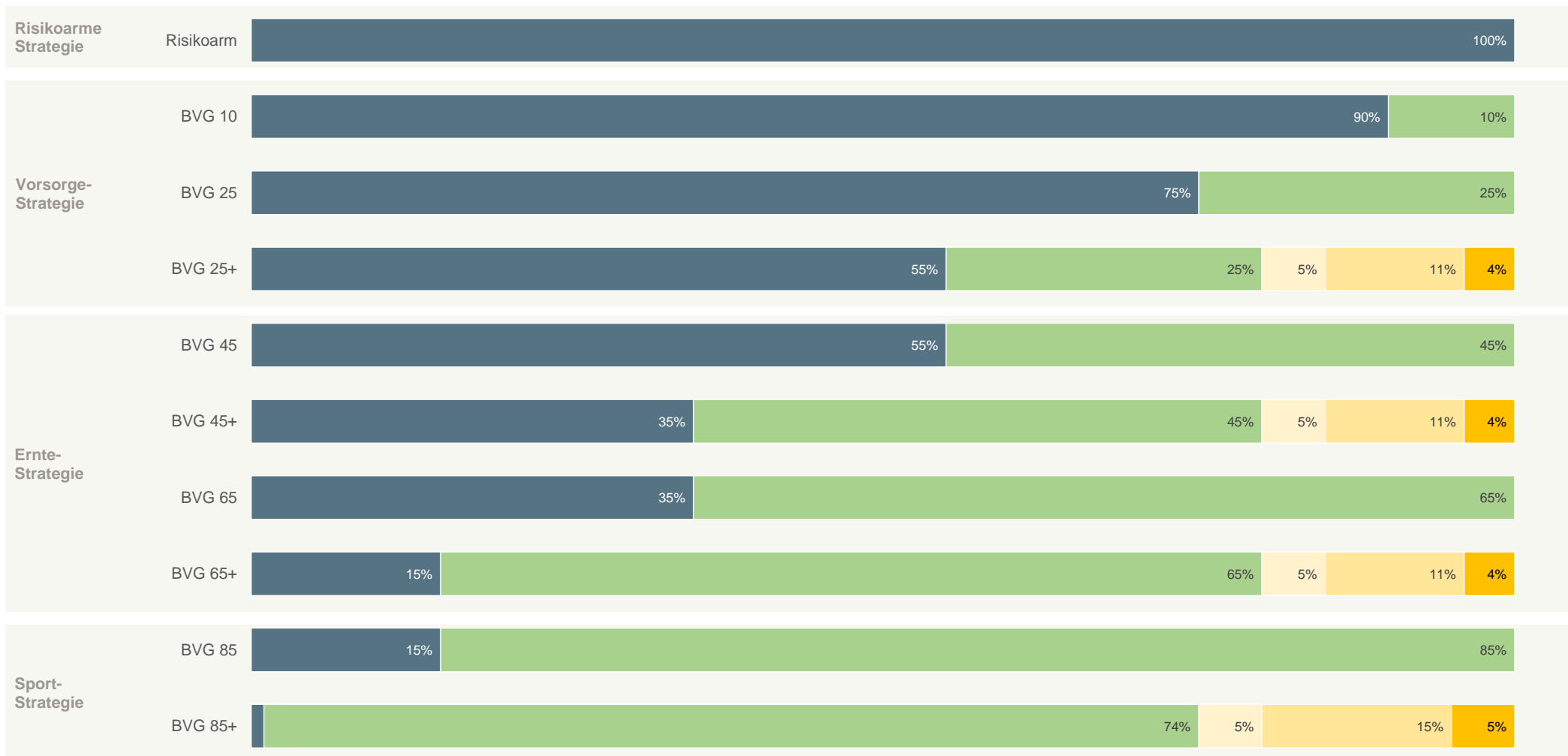
Historische Performance										
Laufendes Jahr	-7.4%	-7.0%	-6.0%	-4.9%	-6.1%	-5.1%	-6.2%	-5.0%	-5.7%	-4.3%
1 Jahr	-8.4%	-6.9%	-4.0%	-2.8%	-1.7%	-0.5%	-1.3%	0.4%	3.4%	3.5%
Kumuliert 3 Jahre	-6.2%	-3.4%	1.5%	5.5%	6.9%	11.2%	9.2%	14.1%	17.8%	20.1%
3 Jahre p.a.	-2.1%	-1.1%	0.5%	1.8%	2.3%	3.6%	3.0%	4.5%	5.6%	6.3%
Kumuliert 5 Jahre	-5.4%	-1.3%	5.8%	10.5%	13.5%	18.5%	17.8%	23.5%	30.1%	32.3%
5 Jahre p.a.	-1.1%	-0.3%	1.1%	2.0%	2.6%	3.5%	3.3%	4.3%	5.4%	5.8%



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PRIVATBANKIERS



Nominalwerte
Liquidität + Festverzinsliche

Realwerte
Aktien

Alternative Anlagen
Immobilien, Hedge Funds, Gold

