



Reichmuth Sustainable Infrastructure SCS lux

Launch	Fund features	Strategy	Key Terms
<ul style="list-style-type: none"> – 1st closing in February 2023 at EUR 238 Mio. – Next Closing Q2 2024 	<ul style="list-style-type: none"> – No J-Curve – SFDR Art. 9 classified – Qualified for BVV2 Infrastructure Category 	<ul style="list-style-type: none"> – Focus Core / Core Plus – Clean transport / renewable energy / waste management – Countries: CH and Europe 	<ul style="list-style-type: none"> – 12 years term – Target return 8 - 10% EUR – Target investments 10 - 15

Strategy

Reichmuth Sustainable Infrastructure («RSI») invests in and leverages the convergence of clean transportation solutions, renewable energy and sustainable waste management.



Four existing investments in the fund:

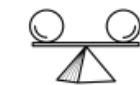
- Battery storage plant in Germany
- 2 solar platforms with plants in Spain and Italy
- Stake in German railway operator

Sustainable objectives according Art. 9 SFDR

The Fund's investment policies are aligned with the following Sustainable Development Goals (SDGs):



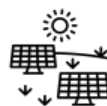
About Reichmuth Sustainable Infrastructure



Defensive Risk-return profile



Special focus on sustainable investments



Focus on stable and sustainable brownfield projects



Attractive Cash flow returns



Partnership with industrial companies



Broad Swiss and European network

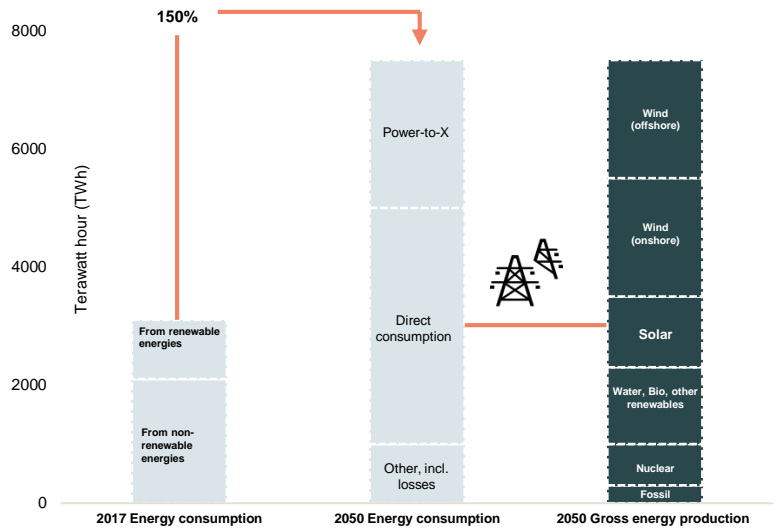
Fund structure

Country focus	Switzerland and Europe
Target return	8 - 10% in EUR (net)
Project focus	Brownfield / ready-to-build projects
Risk profile	Defensive alignment at operational level
Diversification	10 - 15 direct investments
Leverage asset level	Approx. 50% (consolidated)
Management fee	Only on invested capital
Duration	12 years



Measures driving Europe's green transformation

- Electricity consumption will increase by 150% by 2050
- Electrification of sectors (rail, heat, etc.)
- Phasing out coal and nuclear power
- 5 to 8 times more solar energy needed
- 3.5 times more onshore and 20 times more offshore wind capacity needed
- Technological progress in storage capacity



Your partner for private infrastructure

2012
Founded Reichmuth Infrastructure

~2.0bn
Managed Equity Infrastructure Assets

26
Infrastructure Portfolio Companies

26
Dedicated Infrastructure Specialists

Renewables	Rail	Aviation
<ul style="list-style-type: none"> 187 MW Wind 421 MW Solar 71 MW Hydro 100 MW Battery-Storage 	<ul style="list-style-type: none"> 5'198 Rail freight wagons 56 Containers 172 Locomotives 5 Rail construction machines 	<ul style="list-style-type: none"> 23 Helicopters 34 Engines

Your contacts

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