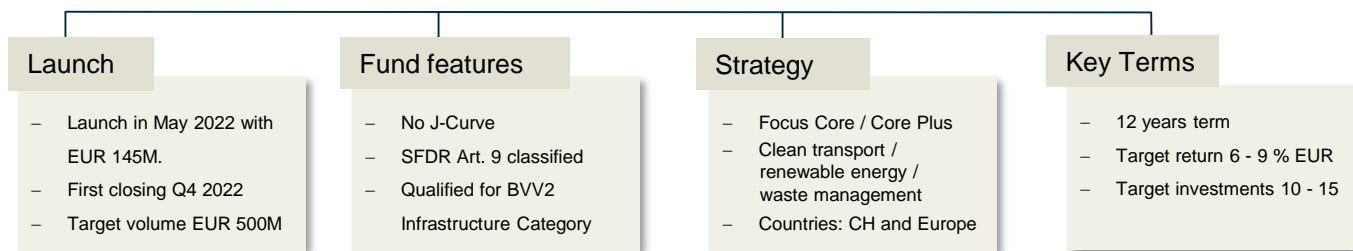


Reichmuth Sustainable Infrastructure SCS lux

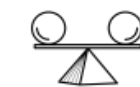


Strategy

Reichmuth Sustainable Infrastructure («RSI») invests in and leverages the convergence of clean transportation solutions, renewable energy and sustainable waste management. We focus on attractive investment opportunities in the areas of CO2 reduction, energy efficiency and Industry 4.0. The following thematic trends in the real economy are reflected in the fund:



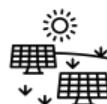
About Reichmuth Sustainable Infrastructure



Defensive Risk-return profile



Special focus on sustainable investments



Focus on stable and sustainable brownfield projects



Attractive Cash flow returns



Partnership with industrial companies



Broad Swiss and European network

Sustainable objectives according Art. 9 SFRD

The Fund's investment policies are aligned with the following Sustainable Development Goals (SDGs):



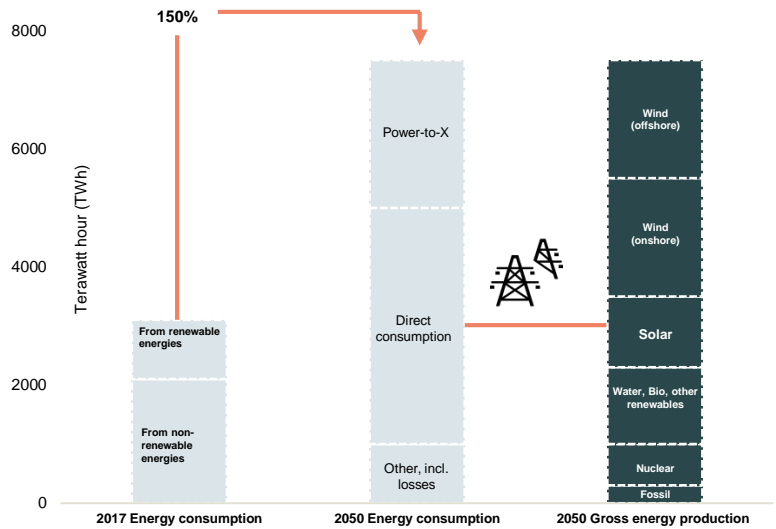
Fund structure

Country focus	Switzerland and Europe
Target return	6 - 9% in EUR (net)
Project focus	Brownfield / ready-to-build projects
Risk profile	Defensive alignment at operational level
Diversification	10 - 15 direct investments
Leverage asset level	Approx. 50% (consolidated)
Management fee	Only on invested capital
Duration	12 years



Measures driving Europe's green transformation

- Electricity consumption will increase by 150% by 2050
- Electrification of sectors (rail, heat, etc.)
- Phasing out coal and nuclear power
- 5 to 8 times more solar energy needed
- 3.5 times more onshore and 20 times more offshore wind capacity needed
- Technological progress in storage capacity



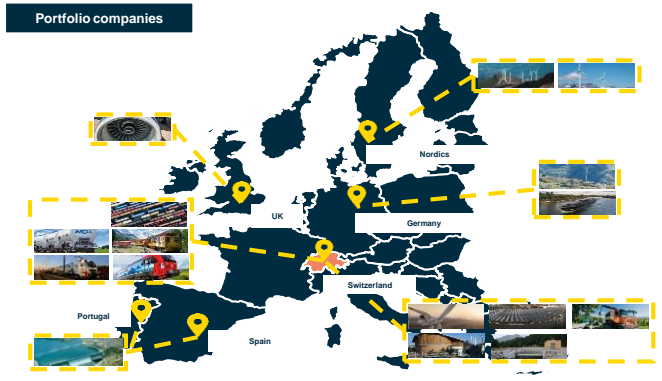
Your partner for private infrastructure

Founding

2012
Launch of Reichmuth Infrastructure

AuM

~1.5 bn
managed Infrastructure Equity Investments



Clients

~70
Institutional investors (mainly pension plans)

Team

16
Experienced Infrastructure Professionals

Investment solutions

2012	2015	2016	2019	2022
InRoll AG	Reichmuth Infrastructure CH CIP	Several segregated mandates	Reichmuth Infrastructure II CIP	Reichmuth Sustainable Infrastructure SCS (IUK)
Target return 6 - 8% CHF	Target return 5% CHF	Target return CHF +5%	Target return 6 - 8% CHF	Target return EUR 6 - 9%
CHF 435 m	CHF 248 m	CHF 300 m	CHF 320 m	SFDR Art. 9
Diversified freight wagon portfolio	Transport, Renewable energies, Waste disposal	Clean transport, Renewable energies	Transport, Renewable energies	Clean transport, Renewable energies, Waste disposal

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